

## Revision History

Any changes subsequent to the initial release of this manual are listed below. The users should update the manual with the pages listed under the Revised Pages column.

Date	Revised Pages	Patch Number	Description
10/2001	i (ii), 1 (2), 3 (4), 13 (14), 15 (16), 29 (30), (35) 36, 39 (40), 41 (42).	PSO*7*71          PSO*7*80	Added changes related to OP Medication Copay/MillBill. p. i. Updated Revision History page. p. 1. Introduction section revised. p. 3. Orientation - added Copay Release Notes to list of related manuals. p. 13. Routine List - added four new routines. p. 15. Exported Options - added new security key and description. p. 29. External Relations - updated list of other software needed. p. 36. Software Product Security - added new security key and description. p. 39. Outpatient Pharmacy Supervisor Menu Diagrams – revised Copay Menu options and (p. 41) added new <i>Free Text Dosage Report</i> option. (Pages in parentheses were not changed but included in this Release Notes document for two-sided copying.)
09/2001	All		Complete revision. Added Revision History Page. Re-formatted the entire manual to meet national and local documentation standards. Added HL7 web address to External Interfaces section. (Sec. 9) Noted that the PSOA PURGE key and Purge options under Archiving are out of order until further notice (Sec. 6.2, 7, and 14. 6). Updated contents to include changes due to previously undocumented patch releases and the Pharmacy Ordering Enhancements (POE) project patch PSO*7*46.
12/97			Original release of V. 7.0 Technical Manual.

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# 1. Introduction

This document briefly describes the technical and security aspects of V. 7.0 of Outpatient Pharmacy (OP). It is intended for members of the Automated Data Processing (ADP)/Information Resources Management Service (IRMS) staff who have had experience with other Veterans Health Information Systems and Technology Architecture (**VISTA**) software and have worked or will work with a package coordinator who is familiar with the functions of the Outpatient Pharmacy in a VA Medical Center. Readers without this background are referred to the documentation for the Kernel, the VA FileMan and the User's Manual for this release.

The Outpatient Pharmacy package provides a method for managing the medications given to veterans who have visited a clinic or who have received prescriptions upon discharge from the hospital. Prescription labels are automatically generated and refill request forms are printed. Medication histories are kept online to permit checks for potential interactions. Profiles can be generated to assist the clinician in managing the patient's medication regimen. Management reports aid the pharmacy in controlling inventory and costs.

A number of site parameters allow the individual Department of Veterans Affairs Medical Center (VAMC) to customize the package to meet local needs. The User's Manual describes these site parameters and the ways they influence the operation of the package.

See Section 10 of this manual, "External Relations," for a listing of software not included in this package that must be installed before this version of Outpatient Pharmacy is fully functional.

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## 2. Orientation

### 2.1. Online Documentation

Throughout the entire OP package, enter a question mark (?) to obtain online information to assist in choosing actions at any prompt. Where examples of screen dialogs are given, user responses are shown as bolded text.

Additional information about this package is contained in help prompts and comments which are available online. Detailed information can also be obtained by using the Kernel routine XINDEX to produce detailed listings of the routines and by using the VA FileMan to generate listings of data dictionaries for the files.

The Data Dictionaries (DDs) are considered part of the online documentation for this software application. Use VA FileMan List File Attributes [DILIST] option, under the Data Dictionary Utilities [DI DDU] option, to print the DDs.

### 2.2. Related Manuals

*Outpatient Pharmacy V. 7.0 Release Notes*  
*Outpatient Pharmacy V. 7.0 User Manual (Revised July 2001)*  
*Computerized Patient Record System V. 1.0 Installation Guide*  
*Computerized Patient Record System V. 1.0 Set-up Guide*  
*Pharmacy Ordering Enhancements (POE)Phase 2 Release Notes*  
*Outpatient Medication Copay Release Notes*

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## 5. Routine List

The following is a list of routines for Outpatient Pharmacy that will be seen when the new routine set is loaded. The first line of each routine contains a brief description of the general function of the routine. Use the *First Line Routine Print* [XU FIRST LINE PRINT] option to print a list of just the first line of each PSO\* routine.

PSOAMIS	PSOAMIS0	PSOAMIS1	PSOARC	PSOARCCO	PSOARCCV	PSOARCDE	PSOARCF1
PSOARCF2	PSOARCF3	PSOARCF4	PSOARCF5	PSOARCF6	PSOARCIN	PSOARCLT	PSOARCR1
PSOARCR2	PSOARCRR	PSOARCS2	PSOARCSV	PSOARCTG	PSOARCTP	PSOARX	PSOARX1
PSOAUTOC	PSOB	PSOBARV	PSOBBC	PSOBGMG1	PSOBGMG2	PSOBGMG3	PSOBGMGR
PSOBING1	PSOBINGO	PSOBKDED	PSOBMST	PSOBRPRT	PSOBSET	PSOBSET1	PSOBUILD
PSOCAN	PSOCAN1	PSOCAN2	PSOCAN3	PSOCAN4	PSOCLERK	PSOCL01	PSOCLOLS
PSOCLPRE	PSOCLUTL	PSOCMOP	PSOCMOPA	PSOCMOPB	PSOCMOPC	PSOCMOPR	PSOCMOPT
PSOCOPAY	PSOCOST	PSOCOSTP	PSOCP	PSOCPA	PSOCPB	PSOCPC	PSOCPD
PSOCPDUP	PSOCPE	PSOCPIB	PSOCPTRH	PSOCPTRI	PSOCPVW	PSOCSRL	PSOCST
PSOCST10	PSOCST11	PSOCST12	PSOCST2	PSOCST3	PSOCST4	PSOCST5	PSOCST6
PSOCST7	PSOCST8	PSOCST9	PSOCSTD	PSOCSTM	PSOCSTX	PSODACT	PSODEA
PSODEDT	PSODELI	PSODEM	PSODGAL	PSODGDG1	PSODGDG2	PSODGDGI	PSODIR
PSODIR1	PSODIR2	PSODIR3	PSODISP	PSODISP1	PSODISP2	PSODISP3	PSODISPS
PSODIV	PSODLKP	PSODP	PSODRDU1	PSODRDU2	PSODRDUP	PSODRG	PSODSPL
PSODSRC	PSODUE	PSOEXBCH	PSOEXDT	PSOEXREF	PSOEXRST	PSOFSIG	PSOFUNC
PSOGCPR	PSOHCSUM	PSOHELP	PSOHELP1	PSOHELP2	PSOHELP3	PSOHELP4	PSOHLN
PSOHLXP	PSOHLNE1	PSOHLNE2	PSOHLNEW	PSOHLPII	PSOHLPI3	PSOHLSG	PSOHLSG1
PSOHLSG2	PSOHLSG3	PSOHLSG4	PSOHLSIG	PSOHLSIH	PSOHLN	PSOHLN1	PSOHLUP
PSOHLUP1	PSOLAB	PSOLBL	PSOLBL1	PSOLBL2	PSOLBL3	PSOLBL4	PSOLBLD
PSOLBLD1	PSOLBLN	PSOLBLN1	PSOLBLN2	PSOLBLS	PSOLBLT	PSOLMAL	PSOLMAO
PSOLMDA	PSOLMLST	PSOLMPAT	PSOLMPF	PSOLMPI	PSOLMPO	PSOLMPO1	PSOLMPO2
PSOLMRN	PSOLMUTL	PSOLSET	PSOMAUEX	PSOMGCM1	PSOMGCOM	PSOMGM31	PSOMGMN1
PSOMGMN2	PSOMGMN3	PSOMGMN4	PSOMGMRP	PSOMGR31	PSOMGREP	PSOMGRP1	PSOMGRP2
PSOMGRP3	PSOMGRP4	PSOMLLDT	PSON52	PSONEW	PSONEW1	PSONEW2	PSONEW3
PSONEWF	PSONEWG	PSONFI	PSONGR	PSONRXN	PSONTEG	PSONTEG0	PSOORAL
PSOORAL1	PSOORAL2	PSOORAPI	PSOORCPY	PSOORDA	PSOORDER	PSOORDRG	PSOORED1
PSOORED2	PSOORED3	PSOORED4	PSOORED5	PSOORED6	PSOORFI1	PSOORFI2	PSOORFI3
PSOORFI4	PSOORFIN	PSOORNE1	PSOORNE2	PSOORNE3	PSOORNE4	PSOORNE5	PSOORNE6
PSOORNEW	PSOORNW1	PSOORNW2	PSOORRL	PSOORRL1	PSOORRNW	PSOORUT1	PSOORUT2
PSOORUT3	PSOORUTL	PSOP	PSOP1	PSOP2	PSOPAT	PSOPOLY	PSOPOST
PSOPOST1	PSOPOST2	PSOPOST3	PSOPRF	PSOPRFSS	PSOPRVW	PSOPTPST	PSOR52
PSORDS	PSOREF	PSOREF0	PSOREF1	PSOREF2	PSORENW	PSORENW0	PSORENW1
PSORENW2	PSORENW3	PSORENW4	PSORES	PSORES1	PSORFL	PSORN52	PSORN52C
PSORPTS	PSORPTS1	PSORX1	PSORXCLE	PSORXDL	PSORXED	PSORXED1	PSORXEDT
PSORXI	PSORXL	PSORXL1	PSORXLAB	PSORXPA1	PSORXPR	PSORXPR1	PSORXRP1
PSORXRP2	PSORXRPT	PSORXVW	PSORXVW1	PSORXVW2	PSOSD	PSOSD0	PSOSD1
PSOSD2	PSOSD3	PSOSDP	PSOSIG	PSOSIGCX	PSOSIGDS	PSOSIGMX	PSOSIGNO
PSOSIGTX	PSOSITED	PSOSTART	PSOSUBCH	PSOSUCH1	PSOSUCHG	PSOSUCLE	PSOSUDCN
PSOSUDEL	PSOSUDP1	PSOSUDP2	PSOSUDPR	PSOSUINV	PSOSULB1	PSOSULBL	PSOSULOG
PSOSUP	PSOSUPAT	PSOSUPOE	PSOSUPRX	PSOSURST	PSOSUSRP	PSOSUTL	PSOSUTL1
PSOTRLBL	PSOUTIL	PSOUTL	PSOUTLA	PSOUTLA1	PSOVCNT	PSOVER	PSOVER1
PSOVER2	PSOVERC	PSOVRPT	PSOVWI	PSOXX	PSOXXA	PSOXXA1	PSOXXA10
PSOXXA2	PSOXXA3	PSOXXA4	PSOXXA5	PSOXXA6	PSOXXA7	PSOXXA8	PSOXXA9

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## 6. Exported Options

### 6.1. Menu Assignments

Unless menus have already been assigned, the *Outpatient Pharmacy Manager* [PSO MANAGER] menu should be assigned to the Package Coordinator for Outpatient Pharmacy. It should also be added to the menu of the Site Manager and any ADP/IRMS staff that the Package Coordinator selects to help in the operation of Outpatient Pharmacy. The *Pharmacist Menu* [PSO USER1] option should be assigned to all pharmacists and the *Pharmacy Technician's Menu* [PSO USER2] option should be assigned to all pharmacy technicians and other pharmacy personnel who may view prescriptions and/or inquire into other Outpatient Pharmacy files.

### 6.2. Security Keys

PSORPH	This key is required to use all of the Outpatient Pharmacy options. It should be assigned to all pharmacists, the package coordinator, and all appropriate members of the ADP/IRMS staff.
PSO COPAY	This key is used to identify users to notify when a copay exemption cannot be determined at the time a prescription fill is released. Holders of this key are also notified any time the <i>Exempt Rx Patient Status from Copayment</i> [PSOCP EXEMPTION] option is used to change the copay exemption for an Rx Patient Status.
PSOA PURGE	<b>NOTE:</b> <i>Disabled until further notice.</i> This key should be assigned to the package coordinator and/or any person who will be responsible for archiving prescriptions.
PSOLOCKCLOZ	This key is used to override the lockouts in the Clozapine options. All members of the Clozapine treatment team must be entered as users on the system and must be given this key. All pharmacists who have the ability to override the lockouts in this option must also hold this key. The Pharmacy Service representative of the Clozapine treatment team should identify these pharmacists.
PSOINTERFACE	This key is used to access the <i>External Interface Menu</i> [PSO EXTERNAL INTERFACE] option.

### 6.3. Package Security

Electronic signatures may be established by using the *Electronic Signature code Edit* [XUSESIG] option.

In Kernel V. 8.0 the *Electronic Signature code Edit* [XUSESIG] option has been tied to the Common Options, under the *User's Toolbox* [XUSERTOOLS] submenu, for easy access by all users.

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## 10. External Relations

The following software is not included in this package and must be installed before this version of Outpatient Pharmacy is completely functional.

Package	Minimum Version Needed
Accounts Receivable (AR)	4.5
Adverse Reaction Tracking (ART)	4.0
Clinical Information Resources Network (CIRN)	1.0
Consolidated Mail Outpatient Pharmacy (CMOP)	2.0
Consolidated Patient Record System (CPRS)	3.0
Decision Support System (DSS)	3.0
Fee Basis	3.5
VA FileMan	22.0
Integrated Funds Control, Accounting, and Procurement (IFCAP)	5.0
Inpatient Medications (IP)	5.0
Integrated Billing (IB)	2.0
Kernel	8.0
Laboratory	5.2
MailMan	7.1
Master Patient Index/Patient Demographics (MPI/PD)	1.0
National Drug File (NDF)	4.0
Order Entry/Results Reporting (OERR)	3.0
Patient Information Management System (PIMS)	5.3
Pharmacy Data Management (PDM)	1.0
Remote Procedure Call (RPC) Broker	1.1

NOTE: For Outpatient Medication Copay options to be fully functional, the Pharmacy Ordering Enhancement (POE) project software must be installed, which includes patches to Outpatient Pharmacy (PSO\*7\*46), Order Entry/Results Reporting (OR\*3\*94), Pharmacy Data Management (PSS\*1\*38), and Inpatient Medications (PSJ\*5\*50).

### 10.1. Data Base Integration Agreements (IAs)

Outpatient Pharmacy (OP) V. 7.0 has Data Base Integration Agreements (IAs) with the packages listed above, in addition to the following: Consolidated Mail Outpatient Pharmacy (CMOP), Drug Accountability (DA), and Controlled Substances (CS). For complete information regarding the IAs for OP V. 7.0, please refer to the *Integration Agreement Menu* [DBA IA ISC] option under the *DBA* [DBA] option on FORUM.

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## 14. Software Product Security

### 14.1. Mail Group Setup for the HL7 External Interface

A mail group and device **must** be set up in order to run the HL7 external interface. The recommended name of the mail group is PSO HLGROUP1. The recommended device name is PSO HLDEVICE1.

### 14.2. Archiving/Purging

For archiving and purging information, see the section titled “Archiving and Purging” in this manual.

### 14.3. Interfacing

For interface information, see the section titled “External Interfaces” in this manual.

### 14.4. Electronic Signatures

Electronic signatures may be established by using the *Electronic Signature Code Edit* [XUSESIG] option. In Kernel V. 8.0 the *Electronic Signature code Edit* [XUSESIG] option has been tied to the Common Options, under the *User's Toolbox* [XUSERTOOLS] submenu, for easy access by all users.

### 14.5. Menu Assignments

The *Outpatient Pharmacy Manager* [PSO MANAGER] menu should be assigned to the Package Coordinator for Outpatient Pharmacy and also added to the menu of the Site Manager and any ADP/IRMS staff that s/he selects to help in the operation of Outpatient Pharmacy. The *Pharmacist Menu* [PSO USER1] option should be assigned to all pharmacists and the *Pharmacy Technician's Menu* [PSO USER2] option should be assigned to all pharmacy technicians and other pharmacy personnel who may view prescriptions and/or inquire into other Outpatient Pharmacy files.

## 14.6. Security Keys

PSORPH	This key should be assigned to all pharmacists, the package coordinator, and all appropriate members of the ADP/IRMS staff.
PSO COPAY	This key should be assigned to any users who need to be notified when a copay exemption cannot be determined at the time a prescription fill is released. Holders of this key are also notified any time the <i>Exempt Rx Patient Status from Copayment</i> [PSOCP EXEMPTION] option is used to change the copay exemption for an Rx Patient Status.
PSOA PURGE	<i>NOTE: Disabled until further notice.</i> This key should be assigned to the package coordinator and/or any person who will be responsible for archiving prescriptions.
PSOLOCKCLOZ	This key is used to override the lockouts in the Clozapine option. All members of the Clozapine treatment team must be entered as users on the system and must be given this key. All pharmacists who have the ability to override the lockouts in this option must also hold this key. The Pharmacy Service representative of the Clozapine treatment team should identify these pharmacists.
PSOINTERFACE	This key is used to access the <i>External Interface Menu</i> [PSO EXTERNAL INTERFACE] option.

## 15. Outpatient Pharmacy V. 7.0 Menu Diagrams

Three main menus are exported with the package. The *Outpatient Pharmacy Manager* [PSO MANAGER] menu should be assigned to supervisors, package coordinators, and members of the ADP/IRMS staff. Pharmacists should have the *Pharmacist Menu* [PSO USER1] option and clerks and technicians should have the *Pharmacy Technician's Menu* [PSO USER2] option.

### 15.1. Outpatient Pharmacy Manager

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#### Archiving ...

- Find
- Save to Tape
- Tape Retrieval
- Archive to File
- File Retrieval
- Purge
- \*\*> Out of order: Unavailable - Under Construction
- List One Patient's Archived Rx's
- Print Archived Prescriptions

#### Autocancel Rx's on Admission

#### Bingo Board ...

- BM Bingo Board Manager ...
  - Enter/Edit Display
  - Auto-Start Enter/Edit
  - Print Bingo Board Statistics
  - Print Bingo Board Wait Time
  - Purge Bingo Board Data
  - Start Bingo Board Display
  - Stop Bingo Board Display
- BU Bingo Board User ...
  - Enter New Patient
  - Display Patient's Name on Monitor
  - Remove Patient's Name from Monitor
  - Status of Patient's Order

#### Change Label Printer

#### Clozapine Pharmacy Manager

- Display Lab Tests and Results
- Edit Data for a Patient in the Clozapine Program
- List of Override Prescriptions
- Register Clozapine Patient

#### Copay Menu ...

- CHAMPUS Billing Exemption
- Exempt Rx Patient Status from Copayment
- Reset Copay Status/Cancel Charges

**DUE Supervisor ...**

- 1 Enter a New Answer Sheet
- 2 Edit an Existing Answer Sheet
- 3 Create/Edit a Questionnaire
- 4 Batch Print Questionnaires
- 5 DUE Report

**Enter/Edit Clinic Sort Groups**

**External Interface Menu ...**

- Purge External Batches
- Reprint External Batches
- View External Batches

**Label/Profile Monitor Reprint**

**Maintenance (Outpatient Pharmacy) ...**

- Site Parameter Enter/Edit
- Edit Provider
- Add New Providers
- Queue Background Jobs
- Autocancel Rx's on Admission
- Bingo Board Manager ...
  - Enter/Edit Display
  - Auto-Start Enter/Edit
  - Print Bingo Board Statistics
  - Print Bingo Board Wait Time
  - Purge Bingo Board Data
  - Start Bingo Board Display
  - Stop Bingo Board Display
- Edit Data for a Patient in the Clozapine Program
- Enter/Edit Clinic Sort Groups
- Initialize Rx Cost Statistics
- Edit Pharmacy Intervention
- Delete Intervention
- Auto-delete from Suspense
- Delete a Prescription
- Expire Prescriptions
- Manual Auto Expire Rxs
- Prescription Cost Update
- Purge Drug Cost Data
- Purge External Batches
- Recompile AMIS Data

**Medication Profile**

**Output Reports ...**

- Action Profile (132 COLUMN PRINTOUT)
- Alpha Drug List and Synonyms
- AMIS Report
- CMOP Controlled Substance Rxs Dispense Report
- Commonly Dispensed Drugs
- Cost Analysis Reports ...
  - Clinic Costs
  - Division Costs by Drug
  - Drug Costs
  - Drug Costs by Division
  - Drug Costs by Division by Provider



- Drug Costs by Provider
- High Cost Rx Report
- Patient Status Costs
- Pharmacy Cost Statistics Menu ...
  - Pharmacy Statistics
  - Sort Statistics By Division
- Provider by Drug Costs
- Provider Costs
- Request Statistics
- Daily AMIS Report
- Drug List By Synonym
- Free Text Dosage Report
- Inactive Drug List
- List Prescriptions on Hold
- Management Reports Menu ...
  - Daily Management Report Menu ...
    - All Reports
    - Cost of Prescriptions
    - Count of Prescriptions
    - Intravenous Admixture
    - Type of Prescriptions Filled
  - Date Range Recompile Data
  - Initialize Daily Compile
  - Monthly Management Report Menu ...
    - All Reports
    - Cost of Prescriptions
    - Count of Prescriptions
    - Intravenous Admixture
    - Type of Prescriptions Filled
  - One Day Recompile Data
  - Purge Data
- Medication Profile
- Monthly Drug Cost
- Narcotic Prescription List
- Non-Formulary List
- Poly Pharmacy Report
- Released and Unreleased Prescription Report
- Pharmacy Intervention Menu ...**
  - Enter Pharmacy Intervention
  - Edit Pharmacy Intervention
  - Print Pharmacy Intervention
  - Delete Intervention
  - View Intervention
- Process Drug/Drug Interactions**
- Release Medication**
- Return Medication to Stock**

**Rx (Prescriptions) ...**

- Patient Prescription Processing
- Barcode Rx Menu ...
  - Barcode Batch Prescription Entry
  - Check Quality of Barcode
- Complete Orders from OERR
- Discontinue Prescription(s)
- Edit Prescriptions
- List One Patient's Archived Rx's
- Reprint an Outpatient Rx Label
- View Prescriptions

**Supervisor Functions ...**

- Add New Providers
- Daily Rx Cost
- Delete a Prescription
- Edit Provider
- Initialize Rx Cost Statistics
- Inter-Divisional Processing
- Inventory
- Lookup Clerk by Code
- Monthly Rx Cost Compilation
- Pharmacist Enter/Edit
- Purge Drug Cost Data
- Recompile AMIS Data
- Site Parameter Enter/Edit
- View Provider

**Suspense Functions ...**

- Auto-delete from Suspense
- Change Suspense Date
- Count of Suspended Rx's by Day
- Delete Printed Rx's from Suspense
- Log of Suspended Rx's by Day (this Division)
- Print from Suspense File
- Pull Early from Suspense
- Reprint Batches from Suspense

**Update Patient Record**

**Verification ...**

- List Non-Verified Scripts
- Non-Verified Counts
- Rx Verification by Clerk